

# RECRUITMENT PACK FINANCE ASSISTANT

Closing Date: Midday on Wednesday 20<sup>th</sup> September 2023





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# Welcome from the Executive Head Teacher

#### Dear candidates

Thank you for your interest in Claremont High School. I am delighted you are considering being a part of our School. Claremont High school founded in 1930 by the Middlesex County Council, and was one of a number of new schools built by the council between the wars in the rapidly developing outer suburbs of London. Claremont is now a multi-specialist school. In 2012, the school gained academy status, joining many other local schools. In the autumn term of 2017 Claremont High School Academy formed a MAT. A Multi Academy Trust (MAT) is a group of institutions who see the benefit of working together with other schools in a more formal arrangement. All academies within a MAT are governed by one trust and a single board of Directors. This is the organisation that runs a number of academies under a single charitable company.

As a member of our team, you would play a pivotal role in supporting the school to deliver an uncompromised curriculum and life enriching opportunities, together with extraordinary care and support.

As a School, we are expertly placed to enable our students to flourish whilst also ensuring they are well equipped to understand and meet the challenges they face with empathy and humility. Our staff know and understand each student to enable them to find their place in the world.

We are a very popular choice for parents / carers and currently have 1643 pupils. I am very proud of our whole school community; it is a wonderful place where everyone enjoys learning and are effectively supported to maximise their potential. Our teaching and learning staff are very committed to the children and young people and strive to bring out the very best in all of them. We work extremely hard to support all our children and young people to develop the skills they will need for the future.

Our aim quite simply is "To prepare our students to reach their full potential". We know that we are very successful in doing this because we have students, staff and parents who are totally committed to our core values of *Excellence*, *Respect*, *Aspiration*, *Enjoyment* and *Perseverance*. These are the values that are celebrated and upheld across the academy so that students of all ages and abilities are able to make exceptional progress academically, socially and personally. It is the strength of these core values that has led students to make an excellent and smooth transition from their much-loved primary schools, so they achieve excellent GCSE an A Level results. This enables them to make the transition to top universities and colleges and to secure excellent professional careers in fields such as Medicine, Finance, Law, Teaching and Business. Many have achieved sporting success well beyond the school environment and others have found true excellence in performing and the visual arts.

When it comes to academic achievement, our goal is nothing short of excellence across all three of the key stages. Pupils are able to achieve excellent results because we set the highest expectations in learning and behaviour and we provide them with a broad, balanced and enriched curriculum that meets their needs and aspirations. We have a dedicated and passionate team of well qualified and highly skilled staff who provide outstanding teaching, and this is reflected by our excellent GCSE and A-Level results which remain significantly above national averages in all headline measures year on year. This was further validated by Ofsted in both 2015 and 2010 when we achieved Ofsted Outstanding gradings, an endorsement of everything we do at Claremont.

Alongside our reputation for academic excellence, we also pride ourselves on our outstanding pastoral care, providing a very positive environment in which students thrive. As each new student joins us, we take the time to build a genuine partnership between family and school. You can be sure that your child will be nurtured and enriched in a supportive and challenging academic environment.

Our team is diverse with a healthy mix of youth and experience, with relationships between staff, students, and with parents, extremely positive and caring. Key to this are our core values of respect for ourselves, our peers and our community, whilst aspiring to achieve the best we can in our relationships and our interests.

We are committed to ensuring that the talents of all students are recognised and encouraged. Students benefit from first-class facilities and an exciting range of extra-curricular activities which develop confidence and skills for lifelong learning beyond the classroom.



N. Hyde-Boughey

Executive Headteacher

# Chrysalis Multi Academy Trust

A Multi Academy Trust (MAT) are institutions who see the benefit of working together with other schools in a more formal arrangement. All academies within a MAT are governed by one trust and a single board of Directors. This is the organisation that runs a number of academies under a single charitable company. The board of Directors is responsible for decisions relating to how each academy is run, however, each individual academy retains its own governing body and the Trust delegates some of its functions to the governing body.



# Background on our CMAT:

Chrysalis Multi Academy Trust (CMAT) was founded in 2017. It is a MAT for local schools and we have exceptionally high ambitions for anyone and everyone we work with. Currently, we have joined with Sudbury Primary School.

#### CMAT 'Our Shared Vision':

High quality education is the heart of everything we do at CMAT. This is because we know that an outstanding education unlocks the potential of all learners and provides them with a wealth of opportunities regardless of their backgrounds or their individual starting points. We believe that every young person, regardless of where they came from, or their ability or personal needs is deserving of a world class education experience at CMAT. By ensuring that every young person is given this opportunity we can enable them to achieve their full potential and to prepare them to be successful in adult life and in an ever-changing world.

Quality education is the hallmark of a forward thinking and highly cohesive society.

**Excellence:** appointing the best staff who are innovative, skilled and whose enthusiasm for facing the challenges of education in the 21st century is unparalleled, and to continue to provide opportunities for continuous professional development for all our staff.

**Responsibility:** provide a safe and secure environment where individual learners thrive as confident, independent citizens, who are accountable and reflective about their actions and decisions.

**Respect:** fostering genuine community cohesion and a set of traditional values based on discipline, respect and compassion, where we value the unique contributions of parents and carers and the wider community.

**Aspiration:** providing a broad, balanced and challenging curriculum through innovative and quality teaching, strengthened by our exciting and all-inclusive approach enabling us to be at the forefront of educational development.

**Perseverance:** providing challenging and rigorous standards of academic achievement, enabling pupils to make choices for future learning based on a range of academic and applied skills.

At CMAT we ensure that all of our learners know and understand the values that they bring to their success and the added value that is brought by others. In this way we strive to create a learning community that is built upon the foundations of fairness, cohesiveness, challenge and resilience, productivity and innovation.

We expect learners of CMAT to be confident to compete with their local, national and international peers.

Underpinning our vision and mission statement are our core values which have been defined by all of our staff and governors and which capture the values of all of our schools: Excellence, Responsibility, Respect, Aspiration and Perseverance. These expectations underpin everything we do and we are very excited to work with our partners who share this ethos.

# Six key principles of the CMAT:

**Equity:** Total commitment to working together to improve the life chances of all learners through high expectations of the performance for all

**Learning:** High quality teaching and learning for all key stages

**Leadership:** Rigorous leadership that has an impact at all levels

**Curriculum:** Positive growth mindset so that we are consistently developing, achieving strength through challenge, and creating opportunities for all

**Professional Development:** High quality training and professional development for staff and governors

**Communication:** Positive professional relationships between all staff and all stakeholders.



**CMAT SCHOOLS** 





# Our primary school

# Sudbury Primary School



Our Vision at Sudbury Primary School; 'Working together in harmony to develop confident, well-educated learners with healthy minds and bodies, who are independent, resilient, motivated and committed to lifelong learning,' reflects our aspiration for our pupils to work together and be the best that they can be, this applies to every pupil who attends our school.

The school values: Respect, Responsibility, Honesty, Kindness & Courage are celebrated and upheld across the school so that pupils of all ages enjoy learning and developing the skills they need to achieve even more success through their transition to high school.



Our modern, world-class learning environment is exceptional, this enables the school to provide an outstanding Music and Computing Suite, an exclusive Drama Studio, a well-resourced Library, and a Nature Garden to name just a few.

Teaching and learning at Sudbury is outstanding, and this is something that we are very proud of. It is this that makes such a

difference to the engagement and success of all our learners and ensures that we can provide a first-class education for all.



# Whole School Vision

Working together in harmony to develop confident, well-educated learners with healthy minds and bodies, who are independent, resilient, motivated and committed to lifelong learning.



# What we offer...

Thank you for your interest in working for Claremont High school Academy and considering us as your potential new employer.

Claremont High school Academy is a values driven organisation and our values are at the heart of everything we do - Excellence, Respect, Aspiration, Enjoyment and Perseverance.

We focus on recruiting people who are aligned to our core values as we know that this is the foundation of success for our academies and our students.

Our staff really matter to us; our expectations are high and we expect staff to support our vision and live by our core values and behaviours, but in return we believe in personal and professional development and a culture where staff are recognised and valued for their commitment and dedication. There are many career opportunities for new and existing staff who demonstrate inspiration and dedication to shaping future generations.

If you are looking for a meaningful and rewarding role and would like to make a difference, we look forward to hearing from you.

#### What can we offer:

At Claremont we offer;

- · Competitive salary
- · CPD for all staff
- · A supportive Senior Leadership Team who consider staff well-being
- · A supportive Trainee and NQT program
- · A friendly working environment
- · Occupation Health
- Free access to a confidential 24/7 Employee Assistance Programme (EAP) provided through CEFM
- · Great employer pension scheme (Teachers Pension Scheme and Local Government Pension Scheme)
- · Union recognition
- · The opportunity to develop your career within and across the Trust Schools

We strongly encourage suitably qualified applicants from all backgrounds to apply to join us to help us meet our aspirations of being a fully inclusive workplace where diversity is celebrated.

Claremont High school Academy is committed to safeguarding and promoting the welfare of children and expects all staff and volunteers to share this commitment. We will ensure that all our recruitment and selection practices reflect this commitment.



# **FINANCE ASSISTANT**

# **Permanent**

# Salary Scale 4 Point 7-11 £22,369 - £24,054 p.a. (pro rata £16,473.38 – £17,714.27) 8am – 3pm (30 hrs per week, Term Time only)

An exciting new opportunity has arisen for a strong candidate to work closely within the Trust's Finance Team to provide professional financial and general administrative support to ensure that the best value services and procurement are provided to the school for the benefit of our learners.

We are looking for an adaptable, flexible and organised individual able to cope in a busy environment and deal with constantly changing priorities.

#### What we offer:

- The opportunity of working within a supportive, friendly environment in this well-run and respected school.
- Good opportunities for personal and career development.
- Local Government Pension Scheme.

#### The successful candidate will have:

- GCSE English and Maths at grade C or above.
- Previous financial administration experience, either in school or business.
- A high level of communication skills and the ability to relate positively to children and adults.
- Knowledge of financial software package and experience of working with other packages.
- Be a team player, who is also happy to work under their own initiative.
- A high level of confidentiality.
- The ability to work independently, use their initiative to resolve issues but also work collaboratively as part of a team.

Part time candidates and flexible working arrangements will be considered. The successful candidate would work across and within each school within the trust.

To apply please refer to the job description on the school's website www.claremont-high.org.uk

- 1. Complete the school's application form.
- 2. Submit a written personal statement (not more than 2 sides of A4) detailing how your experience, qualifications and skills meet the requirements of this role.

#### Please send applications by email to:

Daxa Panchal Executive Assistant

Email: daxa.panchal@claremont-high.org.uk / admin@claremont-high.org.uk

Closing Date: 12.00 noon, Wednesday 20<sup>th</sup> September 2023

Note: The job you are applying for is exempt from the provisions of the Rehabilitation of Offenders Act 1974 (Exceptions) Order 1975 (2013 and 2020) which requires you to disclose all spent convictions and cautions except those which are 'protected' under Police Act 1997 - Part V and the amendments to the Exceptions Order 1975 (2013 & 2020) and are not subject to disclosure to employers on DBS certificates and cannot be taken into account.

Shortlisted candidates will be subject to an online search as part of our due diligence and will be asked to complete a "Disclosure of Criminal Record" form and email in or bring the completed form to interview.

Chrysalis Multi Academy Trust is an Equal Opportunities Employer.

We are committed to safer recruitment practice and pre-employment checks, including publicly available online checks in accordance with KCSIE guidance, will be undertaken before any appointment is confirmed. This post is subject to an enhanced disclosure and barring service check. We expect all adults who work for the Trust to share our commitment to safeguarding and the health and wellbeing of our schools' community.

We reserve the right to appoint a suitable candidate prior to the deadline.

## **Job Purpose**

To provide financial and administrative support under the direction of the Chief Finance Officer and Finance Manager.

To ensure the efficient, accurate and timely recording of all financial transactions that meet the highest operational and compliance standards as required by the Education Skills and Funding Agency.

## **Duties and Responsibilities**

- 1. Assisting in the oversight and management of the trust's cashless payment system ParentPay for dinner money and trips.
- 2. Oversight of all queries from parents and pupils regarding dinner money transaction activity.
- 3. Assisting with the reconciliation of pupil dinner money accounts and processing any necessary amendments on Impact (CRB Cunninghams).
- 4. Assisting in the reconciliation of pupil trips and ensuring that trip monies are collected on time.
- 5. Processing purchase orders and invoices including ensuring
  - Orders and invoices are authorised by the appropriate budget holder
  - Correspond with suppliers to reissue invoices as appropriate
  - The correct coding and referencing of invoices and recording of orders and invoices
  - Inputting of purchase invoices where necessary.
  - Dealing with queries from suppliers or customers, debtors, creditors, budget holders and other academy staff.
  - Ensuring that all purchase invoice payment terms are adhered to and that income due to the academy is received with the academy's terms of business
- 6. Assisting in the processing of sales invoices in relation to all income generating initiatives of the trust e.g. lettings.
- 7. Maintaining robust purchase order invoice and sales invoice records.
- 8. Maintenance of the Compliance section of Every including Contracts and Assets.
- 9. Maintaining supplier records
  - Setting up new suppliers
  - Contacting suppliers to clarify any discrepancies
  - Amending supplier accounts
  - Maintaining supplier details electronically on Spreadsheets

- 10. Administering the School Musical Instrument Program including
  - Processing application, contract forms
  - Inputting and updating the records electronically ensuring payments are recorded accurately and the appropriated changes are applied (cancellations, lesson changes etc)
  - Checking for outstanding payments and liaising with the appropriate persons as required.
- 11. Running of the school shop.
  - Issuing stationary to students
  - Issuing purchase order/expense forms
  - Issuing stationary to staff maintain records with staff name and department
  - Updating electronic payments schedule for books
  - Ordering stationery and books as required ensuring best value
- 12. Overseeing vending machines across the trust
  - Issuing refunds
  - Reporting issues to the vending machine company in the event of breakdown.
- 13. Oversight of the franking machine funds.
- 14. To progress and develop in the role through participation in any training, coaching and support offered in conjunction with the role.
- 15. To attend training sessions as and when required to ensure compliance with Health and Safety, Child Protection, School Policies and procedures or other training programmes as directed.
- 16. Any other ad hoc duties as assigned by Line Manager(s)

# PERSON SPECIFICATION

## Essential knowledge:

Recognised business/finance qualification

Understand the financial functions and duties of a Multi Academy Trust.

A good understanding of and commitment to equal opportunities policies and its relationship to CMAT

The ability to use information technology to an intermediate standard.

## Essential skills and abilities:

The ability to undertake a wide range of financial and administrative tasks.

The ability to adapt to both varying tasks and those of a routine nature.

The ability to absorb information readily and speedily and work under pressure.

The ability to respond effectively to staff, outside agencies, the Local Education Authority, suppliers and the general public at all levels, both in person over the telephone and via telephone.

A good understanding of the need for confidentiality and secure financial systems.

Proven literacy, numeracy and communication skills.

#### Essential experience:

Be able to demonstrate experience of providing effective financial support.

Experience of using and developing financial systems and procedures.

# **Special conditions:**

Willingness to undertake further training as required for example for the software used by the school finance system.

The ability to work flexibly and ensure that essential tasks are carried out within agreed timetables.

Flexibility to work across the trust if required.