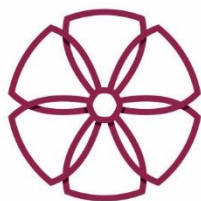


APPLICANT

PACK



Mercia
Learning Trust

CENTRAL TEAM



Realising Potential. Transforming Lives.

Advert

Post: Finance Officer

Contract Type: 37 Hours, 42/52 Weeks (to be agreed with the successful candidate) 42 weeks per year is term time plus 15 days in school holidays

Contract Term: Permanent

Salary: Grade 5 (£23,953 to £26,446)

The Mercia Finance Team aims to deliver outstanding finance services to all Trust schools.

The current team is expanding and we are looking for a flexible and enthusiastic individual with good finance knowledge and strong communication skills. You will be joining an existing team of 7 staff that has a strong team ethic.

The team is led by the Finance Manager and has well-established financial systems and procedures that are generic across the Trust. We are a centralised team who work remotely from a number of locations so the successful candidate will need to be flexible as to which school they could be based in.

Whilst our finance offices are located in schools, we deal exclusively with finance for the trust so you will not be involved in any other aspect of day to day school life, with students or parents/carers.

School experience is not essential as full training will be given, however, it is essential that applicants have experience of working in a financial environment with qualities and evidence linked to the job description.

The role will be dealing with all aspects of day to day school finance. We are audited annually by external accountants and you will therefore need to have excellent attention to detail.

The successful applicant will:

- Have experience of maintaining financial information systems
- Have excellent communication skills
- Have strong IT skills in Microsoft packages and financial software
- Be able to problem solve
- Have experience of adhering to policies and procedures
- Have the ability to prioritise and work to tight deadlines in a fast-paced environment
- Be confident working independently as well as part of a team

If you are interested in this role and require further information please contact Mel Balfour, Finance Manager on 0114 255 7331 extension #605 or 07932 574898 for an informal discussion about the post.

If you wish to apply for this role, please submit a Mercia Learning Trust Application to recruitment@merciatrust.co.uk. Please note we do NOT accept CV's or Sheffield City Council Application Forms.

Closing date for applications is **Sunday 12 June 2022**



Thank you for your interest in this role within Mercia Learning Trust.

Mercia Learning Trust is a highly successful partnership of 3 primary and 3 secondary schools located in the south west of Sheffield. We are proud that overall effectiveness, outcomes and improvement trends are amongst the strongest in any trust in the country.

Our Trust is based on a deep and shared moral purpose. We believe an exceptional education can realise the potential of every student, whatever their background, and truly transform lives...

Working as individual schools, and in deep partnership, our singular intention is to ensure every student, whatever their background, will attend an exceptional school. We believe students should enjoy school, feel safe and fully supported, be inspired to learn, develop character and aspiration, and realise their full potential. We are so committed to student success and well-being that we choose to think of every student we serve as if they were our own, and to measure our actions and impact against this.

Our Trust has a mature definition of partnership which we call aligned autonomy. We share the same mission, values and moral purpose, have an increasing amount of common best practice (often backed by research), and benefit from our combined resources and reputation. Nevertheless, we understand that schools are unique and are best led by leaders and staff who feel fully accountable and are able to individually innovate in the light of their context. This balance between difference, sharing and commonality is what drives improvement and lies at the heart of our Trust.

Alongside our students, our staff are our greatest asset. As such we are deeply committed to recruiting, developing, retaining and caring for our exceptionally talented and committed staff teams.

This commitment is enshrined in the Mercia Pledge which is designed to ensure our staff get the very best professional experience and support on offer anywhere. The Mercia Learning Alliance sits at the centre of this strategy, alongside that to recruit new teachers into the profession, and support system leadership across the sector.

In a short period, our Trust has achieved a great deal. However, we are ambitious and forward-thinking, and fully committed to maintaining and improving student experience and outcomes, and further improving our Trust.

We also believe we are well-placed to engage in careful and sustainable growth in the light of our Trust mission and priorities.

Chris French
CEO



Thank you for your interest in this role within the Central Services Team at Mercia Learning Trust. Our Central Team was established in 2016 and has seen continued growth in capacity and expertise over the last few years.

We continue to develop new ways of working to ensure we can effectively respond to the needs of each school within the Trust and continuously improve the support we offer.

The team is pivotal in the successful operation of the Trust and is focused on supporting the improvement of educational standards in all our schools. All of the work carried out by our Central Teams is in relation to the non-teaching and learning aspects of running our schools; Estates, Finance, HR, IT and Payroll.

We want to drive improvement by developing the efficiency of our schools through shared resources. Effective and efficient use of resources supports teaching and learning across the schools and ensures both the long-term viability of individual schools and the sustainable growth and strategic direction of the Trust.

As Director of Finance and Operations, I ensure that the services we offer are sustainable to support our future growth and provide strategic oversight of operational services across all our schools. As a team, we offer a high-quality service to all of the schools within the Trust. This centralised structure relieves the burden of administrative responsibility from schools allowing Headteachers to focus on teaching and learning.

We encourage our staff to be flexible thinkers with an open-minded approach. If you are as excited about this as we are and want to join us on our journey, we would be delighted to receive your application.

Charlotte Chance
Director of Finance and Operations

Job Description

Post Title:	Finance Officer
Grade:	5
Hours/Weeks:	37hrs & 42/52wks
Responsible to:	Mercia Learning Trust Finance Manager
Responsible for:	N/A

The post holder must at all times carry out his/her responsibilities within the spirit of Mercia Learning Trust and School policies and within the legislative framework applicable to academies.

PURPOSE OF THE POST

To provide an efficient and effective financial administration service to the Primary & Secondary Phase Schools

MAIN DUTIES

- To operate computer based and manual financial and clerical systems within Mercia Learning Trust in a secure manner.
- To undertake financial tasks in accordance with agreed Mercia Learning Trust policies.
- To operate the school's financial systems including processing and review of orders, deliveries and invoices.
- To negotiate with suppliers and contractors to ensure best value in regard to goods, services and contracts requesting quotes where necessary.
- To guide colleagues in relation to best value practice and efficient use of public monies.
- To be responsible for ensuring supplies, services and premises quotations are instigated and completed.
- Coding orders, invoices & income received in accordance with the budgeting structure.
- Checking budgets before orders are processed, referring to the Finance Manager/Deputy Finance Manager where applicable.
- To place orders for goods, equipment and services, checking deliveries and invoices in accordance with Mercia finance procedures.
- Investigate any delivery discrepancies with suppliers and rectify accordingly.
- Processing invoices in accordance with Mercia finance procedures.

- Seeking the necessary approval for invoices before authorising in preparation for payment.
- Processing weekly payments to suppliers/service providers.
- To work with the Mercia Finance Manager/Deputy Finance Manager to perform month/year end procedures.
- To operate, maintain and develop Mercia systems for financial monitoring as required eg. Educational trips & visits, school credit card purchases, petty cash, income received via ParentPay.
- To operate and maintain all systems associated with income received by the school, including the security of cash receipts and banking in accordance with Mercia finance procedures.
- To ensure that all financial regulations are met and audit requirements are adhered to at all times.
- Ensure all the necessary paperwork is filed as required by audit and to ensure an audit trail exists for all aspects of work.
- To liaise with teaching and support staff and respond to enquiries on matters within the post holder's responsibility.
- To have a high level of numeracy and ICT Skills

To undertake any other duties and responsibilities appropriate to the grade and role following discussion and agreement between the Director of Finance and Operations/Mercia Finance Manager and postholder.

All the above duties and responsibilities to be carried out in accordance with Mercia Learning Trust Policies, Standing Orders and current legislation with an emphasis on Customer Care, Equal Opportunities, Data Protection and Health and Safety.

WORKING ENVIRONMENT AND CONDITIONS OF THE POST

- In order to deliver the service effectively, a degree of flexibility is needed and the post holder may require some evening work (time off in lieu in school holiday periods for work outside of working hours will be given for such events), or some duties not specifically referred to above. Such duties, however, will fall within the scope of the post, at the appropriate grade.
- The post will be required to travel and work within any school in the Mercia Learning Trust.

GENERAL DUTIES

- To ensure accurate employee records are securely maintained and held in accordance with General Data Protection Regulations (GDPR)/Data Protection Act 2018.
- To contribute to the Mercia Learning Trust overall development to ensure that the Trust operates on the basis of shared and collective responsibility.
- To contribute to the overall ethos, work and aims of Mercia Learning Trust.
- Be aware of and support diversity, ensuring equal opportunities for all.

- Develop professional, constructive relationships with other agencies, schools and professionals.
- Participate in meetings, training and performance development as necessary.
- Recognise own strengths and areas of expertise using these to advise and support others.
- Be willing to undertake training and professional development as required of the post.
- Any other duties and responsibilities appropriate to the grade and role.

PROMOTION OF TRUST VALUES

- To contribute to whole school events as and when required.
- To support and contribute to the Trust's commitment to safeguarding all students. All schools in the Mercia Learning Trust are committed to safeguarding and promoting the welfare of children and young people. Therefore, all employees are expected to share this commitment.
- To be aware of the school's duty of care in relation to staff, students and visitors and to comply with all health and safety policies at all times.
- To be aware of and comply with the codes of conduct, regulations and policies of the School and its commitment to equal opportunities.
- All the above duties and responsibilities to be carried out in accordance with policies adopted by the School Governing Body and current legislation with an emphasis on Customer Care, Equal Opportunities, Data Protection and Health and Safety

This job description is current at the date indicated below but, in consultation with the post holder, it may be changed by the CEO to reflect or anticipate changes in the post commensurate with the grade or job title.

Issue Date: May 2022

Person Specification

Post Title:	Finance Officer
Grade:	5
Hours/Weeks:	37hrs & 42/52wks
Responsible to:	Mercia Learning Trust Finance Manager
Responsible for:	Not applicable

SPECIFICATION	ESSENTIAL	DESIRABLE
Qualifications	5 GCSE's including maths and English or the equivalent NVQ 3 or equivalent qualification or experience in relevant discipline	
Knowledge and Skills	Very good numeracy/literacy skills Good written and oral communication skills Ability to build effective working relationships with colleagues and external partners at all levels Ability to use a full range of office equipment and information processing technology to produce, amend and update information and documents, correspondence and reports Ability to work under pressure, with accuracy, unsupervised and on own initiative Ability to maintain strict confidentiality in all matters	Understanding of relevant legislation and regulatory requirements underpinning the education and academies sector
Experience	Experience of working as part of a finance team Experience of using finance software, systems and processes	Experience of working within an educational environment Experience of Sage 200 is preferable but not essential
Personal Qualities	Good work ethic Excellent time management and organisational skills Good analytical/problem solving skills Ability to work as part of a team A flexible approach	

	Attention to detail High integrity with an ethically sound approach to building internal and external relationships Commitment to undertaking relevant training and development	
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The Application Process

All candidates must complete the following application process.

- All applicants must submit a Trust application form. We do not accept CVs or Council Forms. The application form can be found under 'Careers' at www.merctrust.co.uk
- Email your completed application to recruitment@merctrust.co.uk or post it to:
MLT Recruitment Team
Mercia Learning Trust
79 Glen Road
Sheffield, S7 1RB

After your application has been submitted:

- In all cases written references will be taken up and made available to interviewers BEFORE the final selection stage.
- All applications that have been submitted via email will receive an email confirming receipt.
- An email and/or letter will be sent to shortlisted candidates with details of the interview process.
- If you have not heard from us within 2 weeks of the closing date, please assume that on this occasion, your application has been unsuccessful.

Further information:

- Take a look at www.merctrust.co.uk/careers for more on what it's like working for the trust, what we offer you, and what we're looking for.
- Should you require any additional information about the role or the school, or would like an informal discussion or out of hours visit, please contact us on 0114 2557331 or enquiries@merctrust.co.uk.
- For more information about the application process, please email recruitment@merctrust.co.uk.

Key dates:

- **Closing Date Sunday 12 June 2022**
- **Interviews are expected to take place week commencing 21 June**

The small print

Mercia Learning Trust is committed to safeguarding and promoting the welfare and safety of children and young people and expects all staff to share this commitment. If you are shortlisted, your suitability to work with children will be explored, and this will include disclosing convictions. The information you disclose may be discussed with you during the interview.

The successful candidate will therefore be required to complete a DBS check in line with the Rehabilitation of Offenders Act (ROA) 1974 (Exceptions) Order 1975 and the Police Act Regulations.

We are an Equal Opportunities employer. Our staff are recruited and promoted on the basis of their merits and abilities and no job applicant or employee receives less favourable treatment on the grounds of racial group, origin or nationality, sex, disability, marital status, age, sexual orientation, political or religious beliefs or trade union activity. Please indicate whether there are any reasonable adjustments or access requirements you would need to help you to attend an interview. If you wish to discuss your requirements prior to submitting your form, please contact the Recruitment Team on 0114 349 4230. Alternatively, please give details on a separate sheet and return with your application form.